B 1 (Official Form 1) (1/08)

United States I	Rankruntey (	Court				THE BETTER	The state of the state
United States I Southern Dist Manhatta	ork						
Name of Debtor (if individual, enter Last, First, Middle):  Mount Moriah Baptist Church, Inc.	Nai	Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All (inc	Other Names clude married	used by the Joint , maiden, and trac	Debtor in the last 8 y le names):	/ears		
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (IT more than one, state all): 13-296-5774		st four digits on one, state a		lvidual-Taxpayer I.D.	(ITIN) No.	/Complete EIN(if more	
Street Address of Debtor (No. & Street, City, and State): 2050 Fifth Avenue New York, New York		Str	eet Address o	f Joint Debtor (No	o. & Street, City, and	State):	
	CODE 10035-2	523				ZIP COD	DE
County of Residence or of the Principal Place of Business New York	32	Co	unty of Reside	ence or of the Prir	ncipal Place of Busine	ess:	
Mailing Address of Debtor (if different from street address	s):	Ma	iling Address	of Joint Debtor (	if different from stree	t address):	
Same as above	CODE above					ZIP COD	DE
Location of Principal Assets of Business Debtor (if different	nt from street address	above):					
				CI.	(	ZIP COD	
Type of Debtor (Form of Organization) (Check one box.)	(Check one box)  Health Care B	e of Busines usiness	s		pter of Bankruptcy the Petition is Filed	(Check on	
Individual (includes Joint Debtors)	Single Asset R		defined in	Chapter 9	_	Recognition	on of a Foreign
See Exhibit D on page 2 of this form.  ✓ Corporation (includes LLC and LLP)	Railroad	71(316)		Chapter 1		Main Proc	Petition for
Partnership	Stockbroker			Chapter 12	2	Recognition	on of a Foreign
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Commodity Br ☐ Clearing Bank	roker		Chapter 1:	3	Nonmain l	Proceeding
	☑ Other				Nature of (Check on		
		of the United	ole) anization d States	debts, defi § 101(8) a individual personal, f	primarily consumer ned in 11 U.S.C. s "incurred by an primarily for a amily, or house-	☑ D	ebts are primarily usiness debts.
Filing Fee (Check one box)	The state of the s			hold purpo	Chapter 11 Debte	ors	
✓ Full Filing Fee attached			Check one				
1 S S S S S S S S S S S S S S S S S S S			☐ Debtor	is a small busines	s debtor as defined in iness debtor as define	11 U.S.C.	§ 101(51D).
Filing Fee to be paid in installments (applicable to insigned application for the court's consideration certify				is not a small bus	iness debtor as define	a in 11 U.s	S.C. § 101(31D).
unable to pay fee except in installments. Rule 1006(b			Check if:  Debtor'	s aggregate nonco	ontingent liquidated d	ebts (exclu	ding debts owed to
					less than \$2,190,000.		
Filing Fee waiver requested (applicable to chapter 7 is attach signed application for the court's consideration			Check all a	applicable boxes			
			The second secon	is being filed with			72.1
					were solicited prepeti ce with 11 U.S.C. § 1		one or more classes
Statistical/Administrative Information  Debtor estimates that funds will be available for district Debtor estimates that, after any exempt property is e.							THIS SPACE IS FOR COURT USE ONLY
expenses paid, there will be no funds available for di							
Estimated Number of Creditors							
1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 10,000 25,000		50,001- 100,000	Over 100,000			
Estimated Assets				-	-		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00		\$50,000,001	\$100,000,00	\$500,000,00	More than		
\$50,000 \$100,000 \$500,000 \$1 to \$10	to \$50	to \$100	to \$500	to \$1 billion	\$1 billion		
Estimated Liabilities million million	n million	million	million				
		\$50,000,001	<b>1</b>				
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 to \$50,000 \$100,000 \$500,000 #1 to \$100,000 #1 t	to \$50	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	\$500,000,00 to \$1 billion	More than \$1 billion		

of Cometal Form	11) (1/00)		Total Di, rage 2				
Voluntary Petit		Name of Debtor(s):					
(This page must t	be completed and filed in every case)	Mount Moriah Baptist Church, Inc.					
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet	)				
Location Where Filed: N	IONE	Case Number:	Date Filed:				
Location Where Filed:		Case Number:	Date Filed:				
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more than one, attach	additional sheet)				
Name of Debtor:		Case Number:	Date Filed:				
NONE District:		Relationship:	Judge:				
10Q) with the Securiof the Securities Exc	Exhibit A  debtor is required to file periodic reports (e.g., forms 10K and lities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).					
Exhibit A is at	tached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date				
		nibit C					
	or have possession of any property that poses or is alleged to pose bit C is attached and made a part of this petition.	a threat of imminent and identifiable harm to public	health or safety?				
	Exh	ibit D					
(To be completed by	every individual debtor. If a joint petition is filed, each spouse mu	ist complete and attach a separate Exhibit D.)					
300							
	completed and signed by the debtor is attached and made a part of	uns petition.					
If this is a joint petit	ion:						
Exhibit D	also completed and signed by the joint debtor is attached and made	e a part of this petition.					
		ling the Debtor - Venue applicable box)					
. ₫	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	e of business, or principal assets in this District for 18	30 days immediately				
	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.						
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
		les as a Tenant of Residential Property pplicable boxes.)					
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).						
	(Name of landlord that obtained judgment)						
		(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess						
٥	Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due during the 30-day po	eriod after the				
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).						

B I (Official Form 1) (1/08)	FORM BI, Page				
Voluntary Petition	Name of Debtor(s):				
(This page must be completed and filed in every case)	Mount Moriah Baptist Church, Inc.				
Sign	atures				
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified					
in this petition.	order granting recognition of the foreign main proceeding is attached.				
X Not Applicable	X Not Applicable				
Signature of Debtor	(Signature of Foreign Representative)				
X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)  Date				
Signature of Attorney  Signature of Attorney for Debtor(s)  James E. Hurley Bar No. JEH 1115  Printed Name of Attorney for Debtor(s) / Bar No.  Law Office of James E. Hurley, Jr. PLLC.  Firm Name  75 Maiden Lane Suite 210 New York, NY 10038	Signature of Non-Attorney Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.				
Address	Not Applicable				
212-402-6822 212-402-6823 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or				
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address				
Signature of Debtor (Corporation/Partnership)	X Not Applicable				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X Signature of Authorized Individual  Reverend Edward E. Johnson  Printed Name of Authorized Individual  Title of Authorized Individual	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.				
Date					

### UNITED STATES BANKRUPTCY COURT Southern District of New York

Manhattan Division

In re:	Mount Moriah Baptist Church, Inc.		Case No.			
		Debtor		Chapter	11	

			E	xhil	bit "A" to	Vo	luntary F	Petition		
1.		of debtor's er is <u>None</u> .	securities are re	egistered	under section 12 of	of the S	ecurities and Exc	change Act of 1934, the	SEC file	
2.	The f	following fina	ancial data is the	e latest a	vailable information	n and r	efers to debtor's	condition on .		
a.	a. Total assets \$\$									
b.	Total	debts (inclu	iding debts lister	d in 2.c.,	below)		\$		1,907,445.92	
									Approximate number of holders	
C.	Debt	securities he	eld by more tha	n 500 ho	lders.					
	secured		unsecured		subordinated			\$0.00	0	
	secured		unsecured	$\square$	subordinated			\$0.00	0	
	secured		unsecured		subordinated			\$0.00	0	
d.	Numb	per of shares	s of preferred st	ock			0		0	
e.	e. Number of shares of common stock 0 0							0		
	Comr	ments, if any	<i>t</i> :							
3.	Brief	description (	of debtor's busir	iess:						
	Bapt	tist Church	ı							
4.	List the	ne name of a	any person who of debtor:	directly	or indirectly owns, o	controls	s, or holds, with p	ower to vote, 5% or mo	ore of the	
	None	е								

Con Edison 109 East 130 Street New York, NY 10037

#### United States Bankruptcy Court Southern District of New York Manhattan Division

In re Mount Moriah Baptist Ch	purch, Inc.	, Case No		
LIST OF CREE	DITORS HOLDING	20 LARGEST U		CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address ncluding zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Reverend Edward E. Johnson 2 East 127th Street New York, NY 10035				\$396,000.00
Roberta P. Jones West 127th Street New York, NY 10027				\$71,000.00
Julia Foster 1100-1 First Avenue New York, NY 10029				\$40,000.00
South Carolina Heating & Fuel 57 West 132 Street Jew York, NY 10027				\$10,600.00

\$1,300.00

In re Mount Moriah Baptist Church, Inc.		Case No.	
	Debtor	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Reverend Edward E. Johnson, of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 120/0

Signature:

Reverend Edward E. Johnson,

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re	Mount Moriah Baptist Church, Inc.	¥
	Debtor	

Case No.	
	(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			10/04/2006				1,388,545.92	0.00
RLB 2050 Funding, LLC 85 Old Shore Road Suite 201 Port Washington, NY 11050		VALUE \$6,000,000.00				1,300,343.82	0.00	

continuation sheets attached

Subtotal > (Total of this page)

Total > (Use only on last page)

\$ 1,388,545.92	\$ 0.00
\$ 1,388,545.92	\$ 0.00

(Report also on Summary of (If applicable, report schedules)

Schedules)

Summary of Certain Liabilities and Related Data )

In re Mount Moriah Baptist Church, Inc.

Debtor

Case No.

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

M	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
resp 11 L	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
app	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the continuous or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 7 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
drug	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a , or another substance. 11 U.S.C. § 507(a)(10).
adju	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of stment.

1 continuation sheets attached

Mount	Moriah	Baptist	Church.	Inc.
-------	--------	---------	---------	------

Case No.	
	(If known)

Debtor

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data, )

\$ 0.00	\$ 0.00	φ	0.00
\$ 0.00			
	\$ 0.00	\$	0.00

S					
In re	Mount	Mariah	Rantiet	Church.	In
	MOUIT	WIOHall	Dapust	Ciluicii,	1111

Case No.	
	(If known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Con Edison 109 East 130 Street New York, NY 10037			Utility				1,300.00
Julia Foster 2100-1 First Avenue New York, NY 10029			Loan				40,000.00
Reverend Edward E. Johnson 2 East 127th Street New York, NY 10035			Salary				396,000.00
Roberta P. Jones 1 West 127th Street New York, NY 10027		Loan				71,000.00	
South Carolina Heating & Fuel 157 West 132 Street New York, NY 10027			2007-2008 Oil Services				10,600.00

0	Continuation	sheets	attached	
---	--------------	--------	----------	--

Subtotal > \$ 518,900.00

Total > \$ 518,900.00

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

#### **United States Bankruptcy Court**

#### Southern District of New York

#### Manhattan Division

In re:

Case No.			
Chapter	11		

Mount Moriah Baptist Church, Inc.

#### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, , declare under penalty of perjury that I am the of Mount Moriah Baptist Church, Inc., a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that, of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that, of this Corporation, is authorized and directed to employ James E. Hurley, attorney and the law firm of Law Office of James E. Hurley, Jr. PLLC. to represent the Corporation in such bankruptcy case."

Executed on: March 9, 2010

Signed: Filehofbyhan

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

MANHATTAN DIVISION

In re:	Mount Moriah Baptist Church, Inc.	Case No.
	Debtor	Chapter 11

#### VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: Man 9, 2010

Signed: Les last of the form

Signed:

James E. Hurley Attorney for Debtor(s)

Bar no.:

JEH 1115

Law Office of James E. Hurley, Jr. PLLC.

75 Maiden Lane Suite 210 New York, NY 10038

Telephone No.: 212-402-6822 Fax No.: 212-402-6823

E-mail address:

## Mount Moriah Baptist Church, Inc.

#### **MATRIX**

Con Edison 109 East 130 Street New York, NY 10037

Julia Foster 2100-1 First Avenue New York, NY 10029

Reverend Edward E. Johnson 2 East 127<sup>th</sup> Street New York, NY 10035

> Roberta P. Jones 1 West 127<sup>th</sup> Street New York, NY 10027

South Carolina Heating & Fuel 157 West 132 Street New York, NY 10027

RLB 2050 Funding LLC 85 Old Shore Road Suite 201 Port Washington, NY 11050

Roman Gothic Church Building 2050 Fifth Avenue New York, NY 10035